

**THE Ai AFRICAN PENSION AND SOVEREIGN
WEALTH FUND LEADERS SUMMIT & AWARDS
2019
IN ASSOCIATION WITH BATSETA**

One & Only Hotel, Cape Town, South Africa, 3 September 2019

**“An Institutional Infrastructure Investment Leaders
Roundtable on Asset Recycling, Refinancing & Co-Investing.”**

An invitation only discussion, aimed at Investment Committee Members, Pension Funds, Asset Owners, and institutional investors looking to make a social difference - and a return on investment.

The Summit is a unique platform to assist domestic and international asset owners, participate in a dynamic investment mandate and policy alignment process, and engage decision makers from across the continent, international financial institutions, regulators and donor organizations, mandated to create the pipeline of investable and bankable infrastructure projects and putting a more hospitable environment for long-term investors to responsibly allocate to infrastructure as an investable asset class..

09h00 – 09h20: Registration & Welcome Note

09h20 – 09h30 – Keynote Address:

09h30- 10h45 – Unpacking Africa’s Asset Recycling and Asset Refinancing Landscape

Infrastructure asset recycling and the concept of asset recycling consists of two main components: Monetizing existing infrastructure assets through sale or lease to the private sector, followed by; Investing in new infrastructure using the proceeds received from asset monetization. This session will look at Africa’s project pipeline, for both asset recycling, as well as asset refinancing opportunities from a strategic asset allocation and risk return position.

10h45-11h00 – Networking Break

11h00-11h30 – Infrastructure Investment Clinic

We ask our expert advisors to address the typical mistakes made by institutional investors when allocating to infrastructure projects in Africa. Speakers will share the good, the bad and the ugly, as well as their secrets for success.

Both pension and sovereign fund leaders, should come prepared with questions!!

11h30-12h15 – Session: Co Investing / Financing:

In this session we look at the rise of Co investing / financing
Limited Partners usually pursue infrastructure co-investments through one of three strategies: investing in Fund of Funds with a small percentage allocated to co-investments; investing in a co-investment-only platform or directly into projects. This session will review approaches used by pension and sovereign funds around the world and the models best suited to African institutional investors’ investment mandates and policy.

12h15-13h00 – Session on EAST AFRICA

13h00-14h00 – Lunch | Advisory Board Working Lunch

14h00-14h45 Project and Investor Pitching Session:

Infrastructure investment managers, developers and sponsors from across Africa will take the opportunity to pitch their infrastructure investment opportunities to participating investors.

14h45-15h30 – De-Risking Infrastructure investments: Tools tactics, belts and braces

Establishing credit enhancements facilities and de-risking instruments for African infrastructure transactions, have been at the forefront of development partners initiatives, to create a more hospitable environment for African pension and sovereign funds to invest in African infrastructure as an investable asset class. This session will introduce and evaluate the risk mitigation facilities and instruments in the market, used by institutional investors to de-risk African infrastructure investments.

15h30-16h00 - Network Break

16h00-16h30 – The Ai Infrastructure Investment Awards Ceremony 2019

This unique set of Awards officially recognises achievements across the main infrastructure sectors in Africa and will reward the personalities driving transactions and improving the continent’s infrastructure investment climate.

16h30-17h15 – Developmental Investing & Blended Finance – Dilemma or Solution?

Asset Owners are routinely confronted with the difficulty of seeking optimal returns for their members at the investment stage, whilst at the same time, having to recognize their members are the beneficiary consumers, seeking competitive pricing to use the infrastructure asset(s).

This session will explore and showcase the role blended finance and developmental investment partnerships can play, to innovatively draw a balance and meet investors return expectations and competitive pricing for consumers.

17h15-17h30 – Closing Remarks

17h30-19h00 – | Ai-EPPF Cocktail Reception